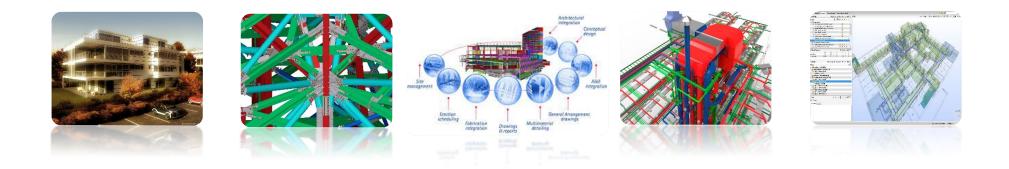


Company Profile



Who We Are

Our Competences and Services



AT**Kearney**

In 1995, Electronic Data Systems, the US information technology services group, bought AT Kearney, the global strategy consultancy in a deal worth \$596m. The acquisition of a hugely successful management consultancy by a global IT group was unprecedented. The challenge Several concerns were raised. One was the difference between AT Kearney's individualistic, entrepreneurial style and the more bureaucratic approach of EDS. Another concern was the alignment of incentives when combining the high-rewards culture of a partnership with the bottom-line-focused mentality of a big publicly quoted company.

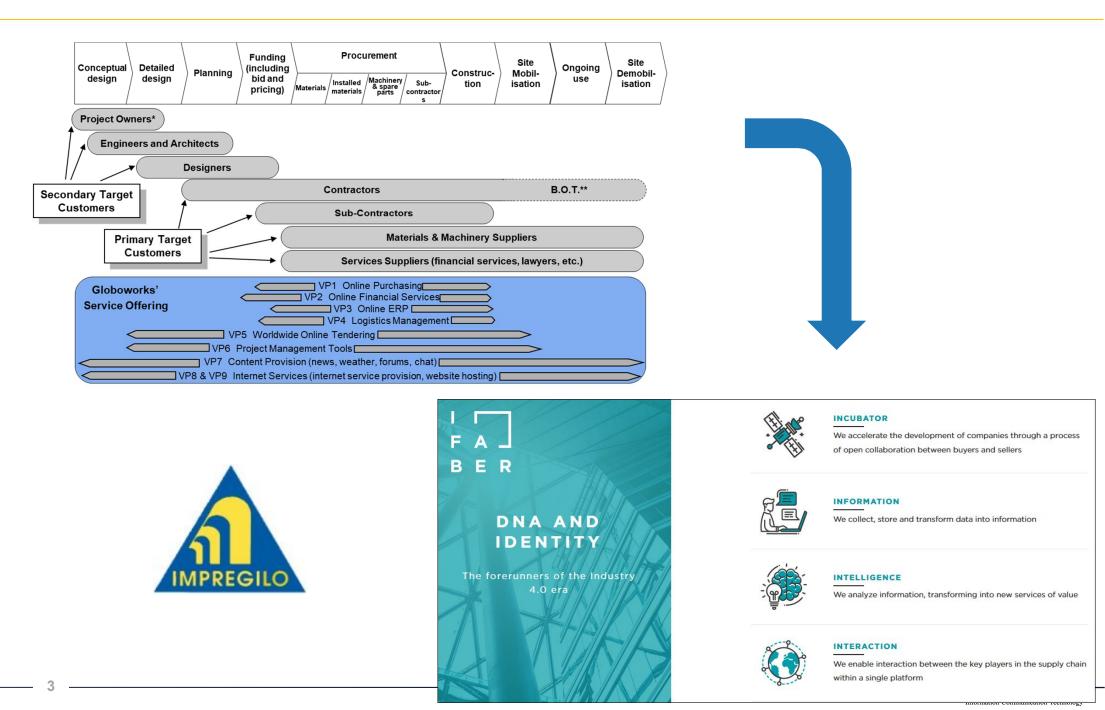
MITCHELL MADISON GROUP

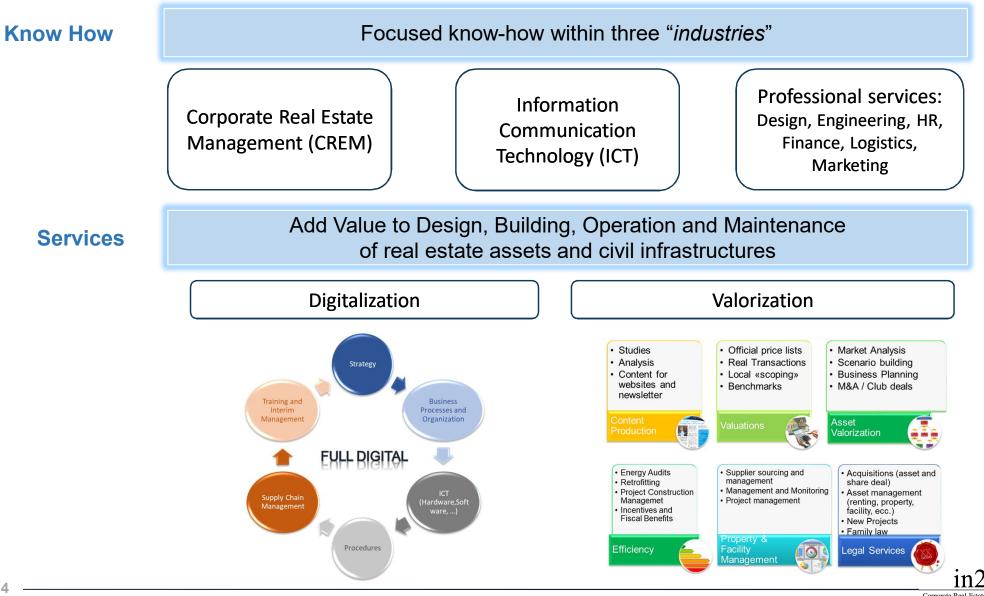
n 1992, a group of McKinsey partners in New York left the firm to start a Financial Services Group at A.T. Kearney, a Chicago-based competitor. The relationship soon soured as A.T. Kearney was in the process of selling itself to EDS,^[1] an IT outsourcing conglomerate. As a result, the original Mitchell Madison Group was co-founded by <u>Vikas Kapoor</u> in a management buy-out with about 120 professionals in 1994, and doubled its revenue year on year.

The firm experienced rapid growth in the 1990s, primarily in its <u>strategic sourcing</u> practice, serving many large financial institutions. With 16 offices and almost 1,000 employees, *Fortune* magazine named it one of the top 50 firms to work for in 1999. The firm was sold in late 1999 for about \$300 million to <u>USWeb</u>, a Web design company which expanded during the <u>dot-com bubble</u> into management consulting.^[2] Subsequently, USWeb merged with Whitman-Hart, another consulting firm based in Chicago.^[3] The combined company, a merger of equals, had over 10,000 employees with annual revenues exceeding \$1 billion and soon renamed itself "marchFIRST". With the burst of the dot-com bubble, marchFIRST went into bankruptcy in April 2001 and its assets were liquidated.^[4]



Our first Project in the intesection between Real Estate and ICT (Year 2000)







Mario Caputi Managing Director

- Since 1991 international management consultant
- Industrial Expertise: Construction, ICT, Finance, Energy & Facility Management
- Founder of the Observatory ICT in Real Estate
- Focus: Business models, Innovation
- Languages: Italian, English, German, French, Spanish
- Digitalization Strategy, BIM, Process and Change Management



Carlo Molho Associate Partner

- Since 2005 management consultant
- Industrial Expertise: Retail and Real Estate Agency
- Manager of the Observatory smart Farming
- Focus: Land, Agriculture e Renewable Energies.
- Languages: Italian, English, French

Valorization, Agency



Roberto Marino Associate Partner

- Since 1987 engaged with multinational companies (ICT and FM)
- Industrial Expertise: automotive, construction, finance, retail, utilities, transportation, PA (schools, health-care,)
- PL responsibilities at BU and Corporate levels
- Languages: Italian, English, F





Conrad Herrmann Germany, UAE

- 37+ years professional experience
- Founding partner of ICSI
- Industrial Enterprises: Construction, Real Estate and Facility Management, Architecture and Engineering
- Focus: Project Development, Market and Competitor Analysis, Corporate Real Estate Management

Corporate & Public Real Estate Management and Fund industry



Giacomo Sepe Associate Partner

- Since 2000 professional investment and project manager with experience in business modeling
- Industrial Expertise: Real Estate, Hedge Funds, Private Equity, Family Offices
- 2003 MBA at the Columbia University
- Languages: Italian. English, French, Spanish and Portuguese







Senior Advisors







Provveditorato LL.PP. Lombardia ed Emilia Romagna





Passante di Mestre Società Consortile per Azioni tra le Imprese



società italiana per condotte d'acqua s.p.A. Fondata il 7 aprile 1880

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Scientific Directors of the Observatory ICT in Real Estate



Authors of a BIM Manual





- Who We Are
- Our Competences and Services



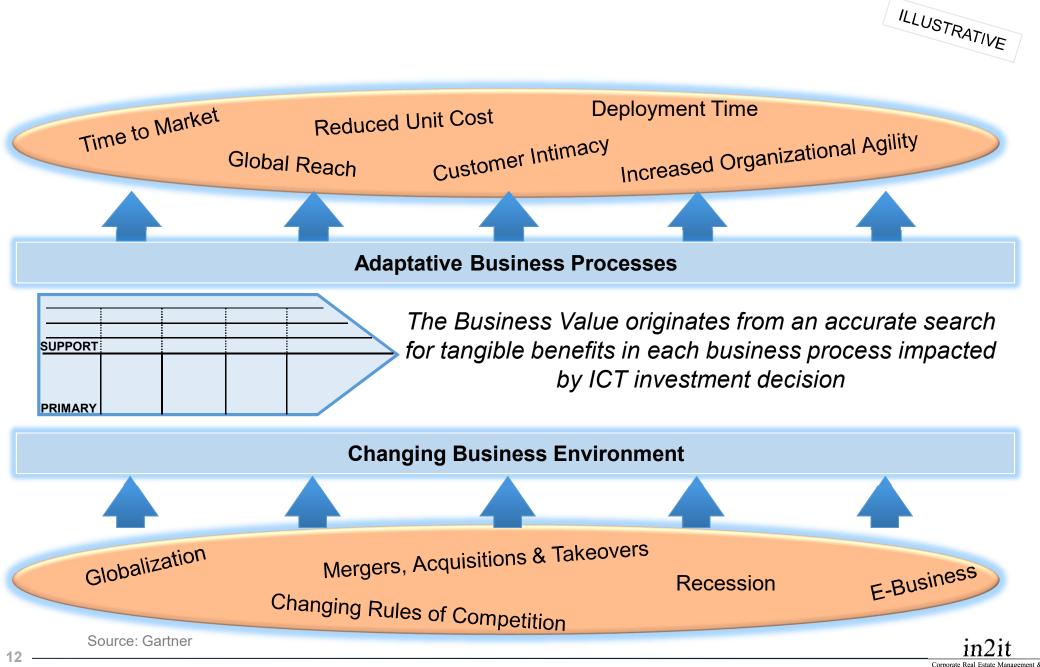
	Options	Description	High level assessment
1	Immediate Sell	Maximize current values Launch official tender to create iper-competition for the asset	Minimize owner's involvement This option can be pursued if interesting offers become available. Needed a strategic selling process
2	Add value and sell	Build value adding scenarios on the asset to increase its value and then sell Sell the asset after having selected valorization scenarios*) and obtained the necessary authorization	Maximize returns with minimum investment Assess different scenarios to select the most appropriate in terms of risks, returns and needed investment
3	Develop and manage directly	Build value adding scenarios on the asset to increase its value and then manage Select the most appropriate development scenario and invest (alone and/or through partners/club deals). Manage the development and the property	Maximum owner's involvement This option can be pursued on the basis of a detailed business plan that includes development, management and financial details on the development project.
4	Add value and outsource the management	Build value adding scenarios on the asset to increase its value and then select management companies Select the most appropriate development scenario and invest (alone and/or through partners/club deals). Source the management companies and set up legal agreement	Keep the property of the asset outsourcing all operative implications This option implies the focus on the owner's role

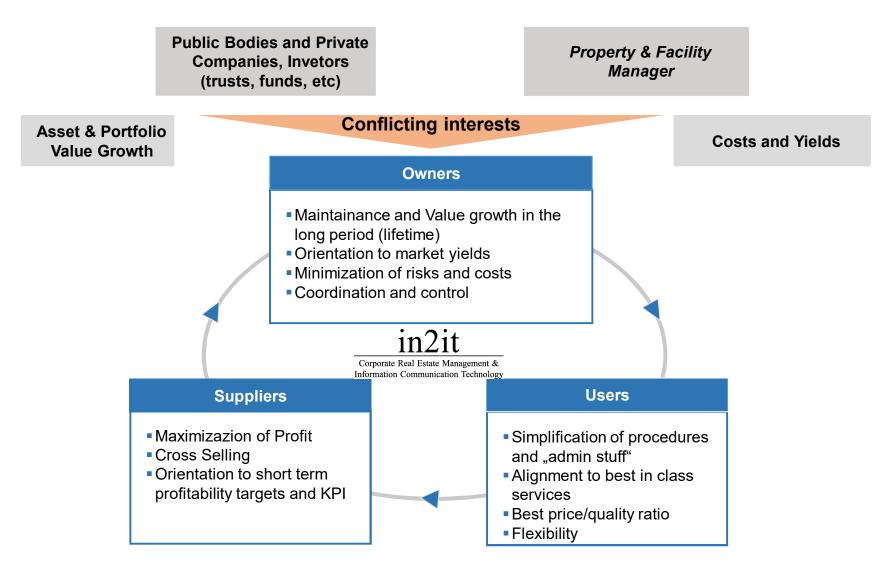
*) value can be added through a development and/or retrofitting intervention



	Investment Portfolio Asset Management Management Management	Project Property Facility Development Management Management
Strategies	 REWA (Business and feasibility plans) Program / Project Management Supply Chain Assessment Compliance (BIM Guide, BEP/,EIR creation) Outsourcing Models (make or buy) Process and organization design 	 Scouting and selection of providers Tender support Legal due diligence Cost Optimization
Efficiency and Operations	 Roles and responsibilities Data management and workflow automation Scouting of technologies 	Energy Management Customization and Implementation:
Technologies and ICT	 Sourcing of providers Requirements definition System Integration 	 Imaging Mobile mapping GIS Surveying BIM Authoring (3D) Model e Code Checking BIM 4D & 5D CDE IoT System Integration
Training and Interim Management	 Requirements definition Programme creation Delivery (classes and workshops) Interim Management and Coaching 	

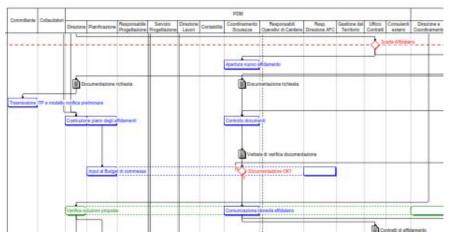
We know how to quantify the business value generated by Information & Communication Technologies (ICT)





Our digital vision for the industry: redefine and simplify the operative and business processes involved in large projects, leveraging structured data warehouses and workflow automation.

"to-be" Processes



Document

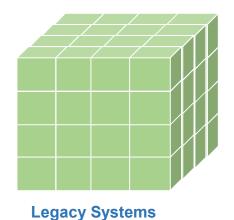
Management

Computistica

Data generation



Data Warehouse



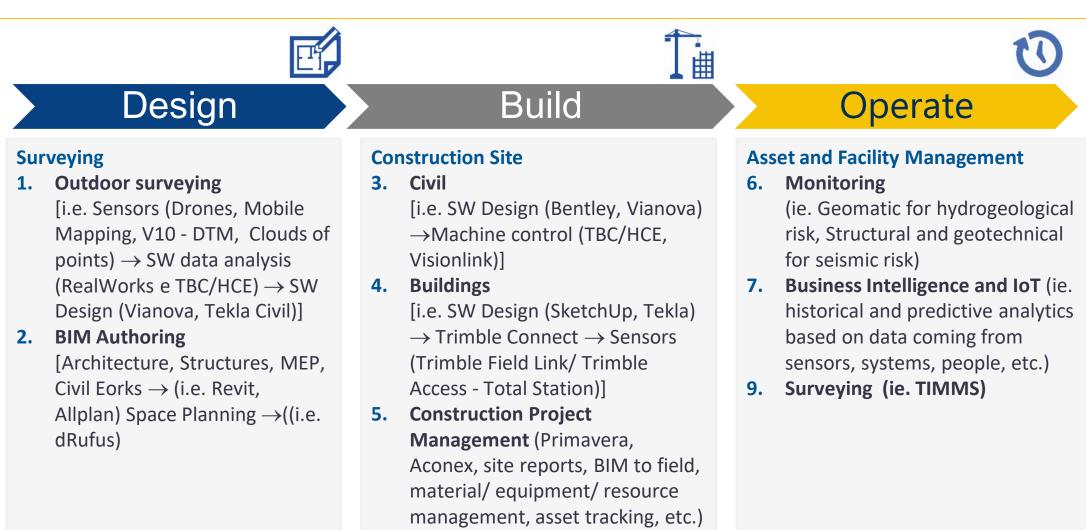
Digital Technologies



1n Corporate Real Estate Management & Information Communication Technology

Automated Workflows

The flow from the real world to the digital model and viceversa



From the real world to the digital model



From the digital model back to the real world

